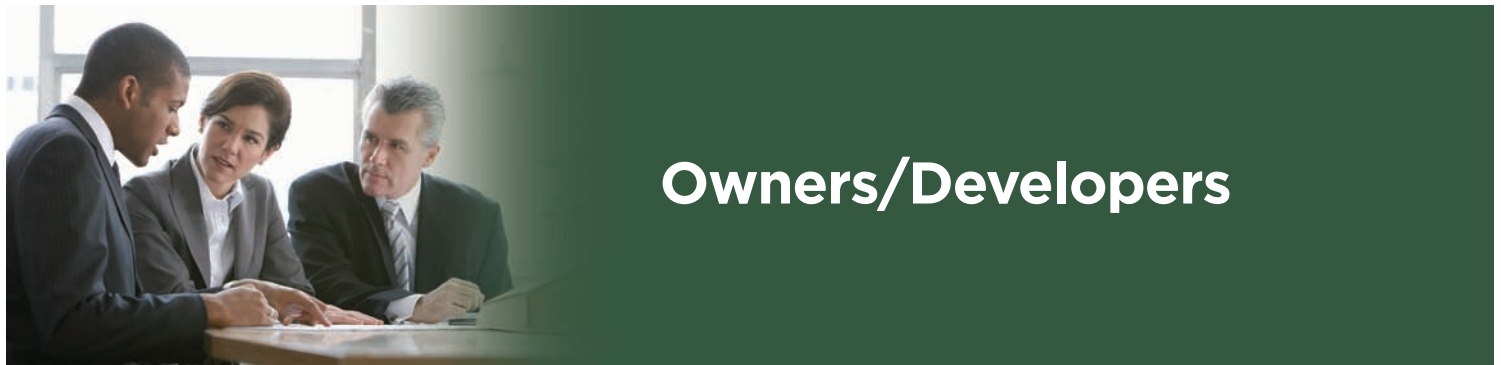


# Reznick Restructuring Solutions



## Owners/Developers

In today's unsettled market, commercial real estate owners and developers are faced with unprecedented financial challenges. **Reznick Restructuring Solutions** can help.

**Reznick Restructuring Solutions** (RRS) provides lenders, investors, building owners, and developers with a versatile menu of results-driven restructuring solutions for troubled commercial real estate assets and loans. Our experienced team of real estate professionals can provide basic to highly complex restructuring services for securitized or on-book first mortgage and mezzanine loans.

### Customized Client Solutions

Challenges	Declining NOI/ lack of funding/ completion	Loan default/ maturity/ guarantees	Complex financial structures/layers of capital	Demands for specialized reporting and analysis	Limited bandwidth or work-out experience
Solutions	Budget/cash flow/ liquidity valuation	Enterprise-wide view of current/ future issues	Simplify issues/ trade-offs/prioritize solutions	Report packages/ sensitivities for stakeholders	Specialized/ cost-effective experience
Results	Independent forecast	Enterprise-wide visibility	Optimal solutions	"What-if" sensitivities	Work-out knowledge

### Our Services

Attracting New Capital	Portfolio Review	Loan Work-outs	Recapitalization/Sale
Financial modeling and sensitivities	Enterprise assessment	Evaluate options	Strategies and options
Asset valuation	Asset/portfolio strategies	Modification plans including CMBS loans	Source debt/equity
Cash flow/capital budget validation	Risks and mitigants	Negotiation support	Disposition, as required
	Exit vs. hold analysis		Individual assets/pools

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

### Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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