

# Reznick Restructuring Solutions

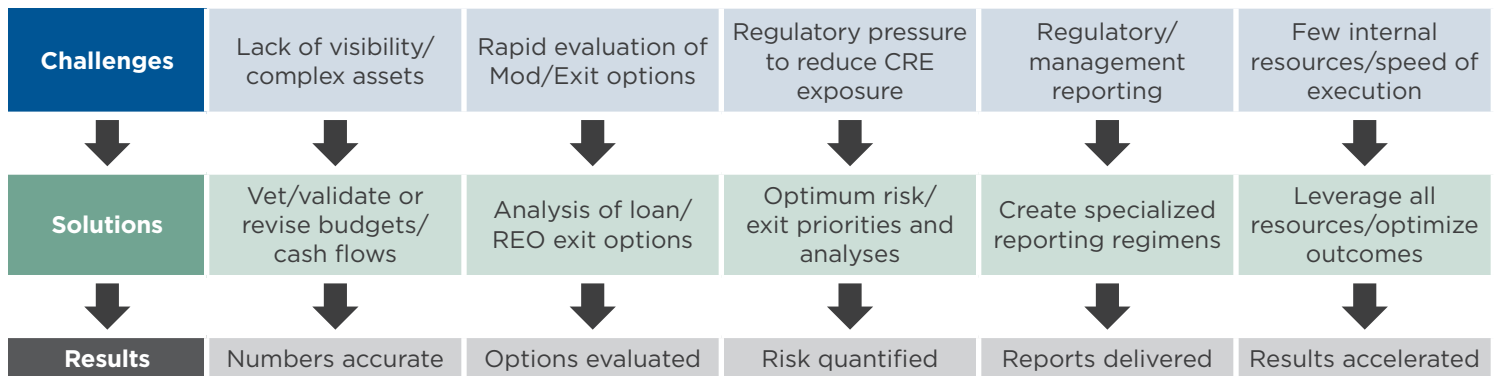


## Lenders, Banks and Credit Unions

In today's unsettled market, lenders, banks and credit unions with commercial real estate assets face unprecedented financial challenges. **Reznick Restructuring Solutions** can help.

**Reznick Restructuring Solutions** (RRS) provides lenders, investors, building owners, and developers with a versatile menu of results-driven restructuring solutions for troubled commercial real estate assets and loans. Our experienced team of real estate professionals can provide basic to highly complex restructuring services for securitized or on-book first mortgage and mezzanine loans.

### Customized Client Solutions



### Our Services

Cash Flow/Liquidity Gaps	Portfolio/Regulatory Reviews	Loan Mods/Refinance	REO/Asset Management
Financial modeling	Specific reporting projects	Evaluate options	Asset business plans
Asset valuation	Risks and mitigations	Modification requests	Receivership
Lease/capital evaluation	Asset/portfolio strategies	Negotiation support	Property and asset management
Budgeting/Cap-Ex validation	Exit vs. hold analysis	Work-out staff	Asset disposition
			Individual assets/pools

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

### Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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