

# Reznick Restructuring Solutions



## Institutional Investors

In today's unsettled commercial real estate market, institutional investors face unprecedented financial challenges. **Reznick Restructuring Solutions** can help.

**Reznick Restructuring Solutions** (RRS) provides lenders, investors, building owners, and developers with a versatile menu of results-driven restructuring solutions for troubled commercial real estate assets and loans. Our experienced team of real estate professionals can provide basic to highly complex restructuring services for securitized or on-book first mortgage and mezzanine loans.

### Customized Client Solutions

Challenges	Lack of visibility to operating partner assets	Lack global visibility to financing issues	Fewer internal resources/speed of execution	Management requires more reporting	Inefficient use of time vs. core business
Solutions	Vet, validate budgets/cash flow/liquidity	Enterprise-wide view of current/future issues	Specialized knowledge/rapid/cost effective	Report packages/sensitivities to stakeholders	Leverage all resources/optimize outcomes
Results	Numbers accurate	Issue visibility	Specialized knowledge	Reports delivered	Results accelerated

### Our Services

Attracting New Capital	Portfolio Review	Loan Work-outs	Recapitalization/Sale
Financial modeling and sensitivities Asset valuation Cash flow/capital budget validation	Enterprise assessment Asset/portfolio strategies Risks and mitigants Exit vs. hold analysis	Evaluate options Modification plans including CMBS loans Negotiation support	Strategies and options Source debt/equity Asset management/disposition Individual assets/pools

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

### Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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