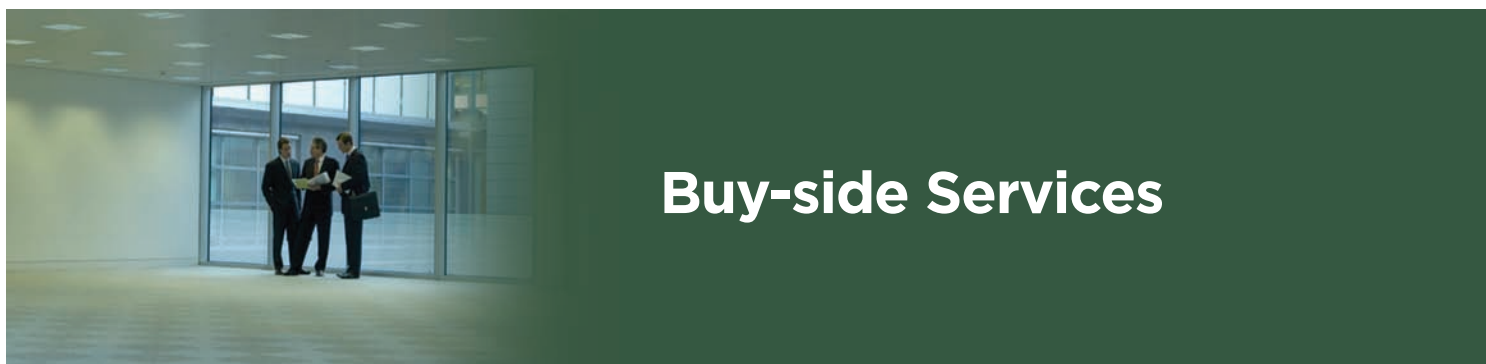


Reznick Restructuring Solutions

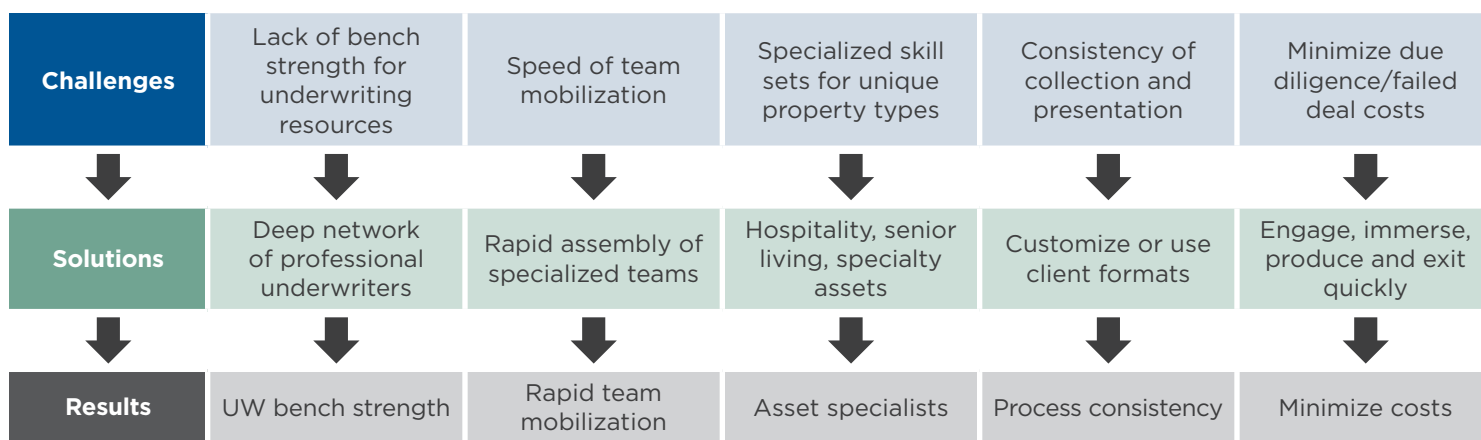


Buy-side Services

Today's challenging commercial real estate environment is defined by market stress, de-leveraging and recapitalization. This instability has created significant opportunity for those with capital to invest.

Reznick Restructuring Solutions (RRS) can help buy-side investors efficiently execute buy-side due diligence and realization from asset optimization strategies. RRS provides an experienced team of operating partners and real estate professionals to help you evaluate and execute your principal investment strategy for distressed loans and assets.

Customized Client Solutions



Our Services

Financial/Investment Model	Budget/CF Projections	Site/File Inspections	Client/Partner Network
Build or use client models	Budgeting	Checklists/gaps	Reznick Group regional clients
Argus expertise	Asset valuation/Fin model	Images	Local knowledge
Roll-up and scenarios	Cost to realize value	Comparable analysis	Potential partners
IRR sensitivity	Liquidity exit alternatives	Valuation packages	Asset management and disposition

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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